

Business segments

TATA TECHNOLOGIES

Tata Technologies is a global product engineering and digital services Company. Since 2019, it has consistently held the top position among India-based automotive ER&D service providers in Zinnov Zone. Notably, in FY24, the Company achieved its highest-ever revenue of ₹5,117 crore, marking a substantial 15.9% increase vis-à-vis FY23, along with an operating EBITDA of ₹941 crore. Over the past three years, revenue from operations has demonstrated a robust 29% CAGR, while operating EBITDA has shown an even stronger growth rate of 35% CAGR. This growth is attributed to significant demand across both services and technology solution sectors. As of March 31, 2024, Tata Technologies had a headcount of 12,688 talented professionals.



#1

India-based, global automotive ER&D service providers in Zinnov Zones since 2019

Among top 2

Global engineering service providers in electrification

12,688

Employees

₹5,117 crore

Highest-ever revenue in FY24

Key specialisation

Engineering and Research & Development (ER&D)

- | Specialises in automotive, aerospace, and industrial heavy machinery sectors
- | Offers comprehensive services from design and testing to full product development

Product Lifecycle Management (PLM)

- | Manages the entire product lifecycle, from inception to retirement
- | Utilises PLM software to create digital twins, facilitating simulations and optimisations pre-prototype

Enterprise IT solutions

- | Delivers comprehensive IT services, encompassing ERP systems, application development, and maintenance

Consulting and services

- | Serves as a trusted advisor in both product development and IT strategy
- | Provides services for improving operational efficiency, speeding up market entry, and optimising costs

The most talked about IPO of the decade



In a milestone move, Tata Technologies Ltd debuted on the stock exchanges in India BSE Limited and National Stock Exchange of India Limited on November 30, 2023, marking the first Tata Group IPO in nearly two decades. The listing occurred at an impressive premium of 140% over its issue price of ₹500. The IPO garnered overwhelming attention with over 73 lakh total applications, subscribing a massive 69.4 times, and Qualified Institutional Buyers (QIBs) showing a record subscription of 203.4 times their allocated quota. By the end of the first day of trading, TTL was valued at ₹53,820 crore (\$6.5 billion). From its humble beginnings as an automotive design division for Tata Motors to a historic listing on the Indian stock exchanges, the Company has come a long way.

Tata Technologies closed with the highest-ever listing day gains*

IPO overview

₹475 to ₹500 per share

Issue price band

7.35 million+

IPO with highest overall applications*

203.4x

Issue with highest QIB subscription*



* All IPOs sized \$100 million and above since 2003

